

This brochure supplement provides information about Jody Marie McCoy that supplements the SHP Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Jody Marie McCoy if you did not receive SHP Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Jody Marie McCoy is also available on the SEC's website at www.adviserinfo.sec.gov.

SHP Wealth Management, LLC

Form ADV Part 2B – Individual Disclosure Brochure

for

Jody Marie McCoy

Personal CRD Number: 6154970

Investment Adviser Representative

SHP Wealth Management, LLC
225 WATER ST SUITE C210
PLYMOUTH, MA 02360
(508) 746-2400
jodym@shpne.com

UPDATED: 03/22/2018

Item 2: Educational Background and Business Experience

Name: Jody Marie McCoy **Born:** 1970

Educational Background and Professional Designations:

Education:

Associates of Science Business Administration, Massasoit Community College -
2006

Business Background:

10/2017 - Present	Investment Adviser Representative SHP Wealth Management, LLC
07/2017 - 10/2017	Student Student
11/2016 - 07/2017	Branch Auditor LPL Financial
01/2013 - 10/2016	Executive Assistant LPL Financial
03/2012 - 09/2012	Executive Assistant Zipcar
09/2011 - 02/2012	Temp Exec Assistant A few temp staffing firms
07/2006 - 08/2011	Executive Assistant EnerNOC

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Jody Marie McCoy is an independent licensed insurance agent, HP Financial, and from time to time, will offer clients advice or products from those activities. Clients should be aware that these services pay a commission or other compensation and involve a conflict of interest, as commissionable products conflict with the fiduciary duties of a registered investment adviser. SWML always acts in the best interest of the client; including the sale of commissionable products to advisory clients. Clients are in no way required to utilize the services of any representative of SWML in connection with such individual's activities outside of SWML.

Item 5: Additional Compensation

Jody Marie McCoy does not receive any economic benefit from any person, company, or organization, other than SHP Wealth Management, LLC in exchange for providing clients advisory services through SHP Wealth Management, LLC.

Item 6: Supervision

As a representative of SHP Wealth Management, LLC, Jody Marie McCoy is supervised by Matthew Peck, the firm's Chief Compliance Officer. Matthew Peck is responsible for ensuring that Jody Marie McCoy adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Matthew Peck is (508) 746-2400.