

This brochure supplement provides information about Matthew C. Peck, CFP® that supplements the SHP Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Matthew C. Peck, CFP® if you did not receive SHP Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Matthew C. Peck, CFP® is also available on the SEC's website at www.adviserinfo.sec.gov.

SHP Wealth Management, LLC

Form ADV Part 2B – Individual Disclosure Brochure

for

Matthew C. Peck, CFP®

Personal CRD Number: 6128514

Investment Adviser Representative

SHP Wealth Management, LLC
225 Water St Unit C210
Plymouth, MA 02360
(508) 746-2400
Mattp@shpne.com

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Item 2: Educational Background and Business Experience

Name: Matthew C. Peck, CFP®

Born: 1978

Educational Background and Professional Designations:

Education:

BA History and English, University of Connecticut - 2001

Certificate in Financial Planning, Boston University - 2015

Earned his Certified Financial Planning Designation™ in 2015

Business Background:

12/2015 - Present

President & CCO
SHP Wealth Management, LLC

10/2012 - 06/2016

Investment Adviser Representative
Global Financial Private Capital

01/2011 - Present

President
Helicon Mtn Group, Inc

09/2003 - Present

Owner / Partner
SHP Financial, LLC

Item 3: Disciplinary Information

On October 28, 2015, the Massachusetts Division of Securities entered an order in the matter of SHP Wealth Management, LLC, Matthew C. Peck, Derek L. Gregoire, and Keith W. Ellis, Jr., conditioning the registration of the firm on the firm engaging an independent compliance consultant to conduct annual compliance reviews of the firm for five years. In addition, for a period of five years, the firm is prohibited from having custody of client assets or securities other than for deduction of advisory fees in compliance with MA regulations.

Item 4: Other Business Activities

Matthew C. Peck, CFP® is an independent licensed insurance agent and Owner/Partner of an insurance agency, SHP Financial, LLC, and from time to time, will offer clients advice or products from those activities. Clients should be aware that these services pay a commission or other compensation and involve a conflict of interest, as commissionable products conflict with the fiduciary duties of a registered investment adviser. SWML always acts in the best interest of the client; including the sale of commissionable products to advisory clients. Clients are in no way required to utilize the services of any representative of SWML in connection with such individual's activities outside of SWML.

Matthew C. Peck is president of Helicon Mtn Group, Inc. None of the activities of this corporation are offered to clients of SHP Wealth Management, LLC.

Matthew C. Peck, CFP® engages in a relationship with attorney Keith McManus of McManus Estate Planning. They share insurance commissions on mutual clients.

Matthew C. Peck, CFP® is a director at Juvenal Marketing, not investment related; spends 2 hours per week.

Item 5: Additional Compensation

Matthew C. Peck, CFP® does not receive any economic benefit from any person, company, or organization, other than SHP Wealth Management, LLC in exchange for providing clients advisory services through SHP Wealth Management, LLC.

Item 6: Supervision

Matthew C. Peck, CFP® is a co-owner and co-supervisor of SHP Wealth Management, LLC, and works closely with co-supervisor Derek L Gregoire. All advice provided to clients is reviewed by this co-supervisor prior to implementation. Derek Gregoire can be reached at (508) 746-2400. Matthew C. Peck, CFP® adheres to all required regulations regarding the activities of an Investment Adviser Representative and follows all policies and procedures outlined in the firm's policies and procedures manual, including the Code of Ethics, and appropriate securities regulatory requirements.

